



Basic Training for Uploading Patients June 2023





Event Verification and Downloading the Latest Template

	WATCHPOINT AtRisk Registry										
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			At Originating Hospital	Flowers	Rodney	B000218401	Inpatient 237	Male			
	CHRISTUS Oschner St. Patrick Hospital	3374917730	At Originating Hospital	Gary	Delores	AL006419321	5112 Med/Surg	Fema			
	Cornerstone Hospital of Southwest Louisiana		At Originating Hospital	Jones	Cyrus	Pt. MR# cor01	302	Unkno			
					1						

Always check the Event Name and for the latest template in the registry.

Choose Action			
Patient Actions Patients	2023 MIEP Exercise	~	- Select a Report
Patients (Expanded)			
Edit Patient Locations	alk Edit		
Edit Patient Flight Info			
Edit Patient Demographics			
Local MCI Patient Tracking	up results.		
Patient Location Summary		First Name	
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Patient Location Summary Edit NICU Patient Status Form 1 Audit Review Edit Patient Reception JPATS Consolidated Patient Trackin		Kim	
		Dawn	
EMS Actions		Kimberly	
EMS Patient Movement		kim	
Hospital Actions		Jovan	
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Add/Edit/Delete Events		Keion	
Download / Upload	1.	Kim	
Download Patient Template		Jovan	
Upload Patients		Jovan	
Upload JPATS Tracking		Rosanna	
Download TLICS Forms		Hector	
Upload Manifest		Hector15	
Download JPATS Tracking File		Hector1	
Download WPARR Regional Report		Bredrickson	
Admin Actions			

Download to a folder you can find or your desktop!



Please click on the link below to download a template XLS file. The file contains fields needed to import data into our database. Open the Excel, and add rows as needed. When finished, please save the file on your computer, and upload it by selecting the appropriate action f Chose Action -- " menu, above

Download



patients_field (11).xls \sim

Priority Fields:

Align with **Attachment A** of the user guide.

Several fields are self explanatory and can be cut and pasted using the EPIC download file, if that process is automated for your facility:

- o Last Name
- First Name
- Medical Record Number
- \circ Gender
- History includes information such as dialysis and medical equipment dependencies
- Room number unit type + room #
- Weight (defaults to lbs.)
- o DOB
- Diagnosis including vent, cardiac monitor or other electric devices
- Disposition this will default to "Shelter in Place" and can be managed individually or in bulk after initial upload

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17
last_name	first_name	mr_num	gender	history	weight	weight_uni	dob	ventilator_	cardiac_mo	other_elect	respiratory	emergency	emergency	emergency_	diagnosis	disposition
text	text	text	('Unknown'	text	number	('lbs','kgs','g	date	('1','0')	('1','0')	text	text	text	text	text	text	('MIEP Evac'

Reminder! Save your completed file in an easily remembered file. *Suggestion, save it to "Desktop".*

Uploading Patient Census

Patients Edit I Form Edit F	(Expanded) NICU Patient S 1 Audit Revie Patient Recept	Status W ion d Patient Tracking	✓ Region 5 Tr Lk Edit	raining 2023	~	Select a Repor	t		WATCHPOINT AtRisk Registry Upload Patients
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0 (CHRISTUS Oschner St. Patrick Hospital	3374917730	At Originating Hospital	Patien	ts".	AL006419321	5112 Med/Surg	F	Patients"
	Cornerstone Hospital of Southwest Louisiana	3373106000	At Originating Hospital		in.	Pt. MR# cor01	302	Uı	
4									
Page 1	of 1. (37 row	rs)							

Validating Upload

Initial Upload:



Changes made to initial patients, uploaded patient template again "Update Current Patients" selected:



NOTE:

- "Update Current Patients" will update data in fields in previously uploaded patients.
- "Replace Current Patients" will replace the ENTIRE file.

Editing Individual Patient Information / Searching and Filtering

Patie	ents (Expanded)		✓ Region 5 Trail	aining 2023	•	Select a Repor	t							
A. Pa	dd New Record P ge 1 of 1. (37 row	/s)	Choose ''Add	New Record'' to add search and f	l Patien ïlter line	t. It will show e.	up below							
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C	Beauregard Health System	(337) 462- 7106	At Originating Hospital			B000296975	Inpatient 235	Discha	arge To	Repatriatio	n Tra Repatr	iation Tra Ac	tual Discharg	
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In-State Movement Specifications

Applies to:

- Movement within systems
- Transfers according to hospital plans
- State and DRC Assisted placement

In-State Patient Movement

Edit	Patient Locations		✓ Region 5 Tra	aining 2023	 Select a Rep 	ort	✓ Choose Organization	on	~
A	Add New Record Progress Note Bulk Edit Page 1 of 1 (37 rows) to group results Select "Edit Patient Locations" Location			Sending hospital will ne Reminder, do not delet facilitates tracking of al	ed to edit this on pati e discharged patients I patients.	Disposition: ents. This field is key in de . Following a facility evace	ecision making! See definit uation, the ''Desposition'' fi	tions. eld	
V	view when sending or receiving		en sending or receiving		First Name	Orig. Hospital ID	Gender	Tail Number	Disposition
	patients. System	patients.			100	B000296975	Female		Shelter In Place
C	Beauregard Health System	At Ori	iginating Hospital	1444	ingent .	B000210406	Unknown		Shelter In Place
C	Beauregard Health System	At Origi	inating Hospital 🗸 🗸		-	B000253750	Unknown 🗸		Shelter In Place
C	CHRISTUS Oschner St. Patrick Hospital	At Ori	iginating Hospital	Orginating hospital	1000	AL006418669	Female		Evac Neo-Nate Evac Psych
C	Beauregard Health System	At Ori	iginating Hospital	should NEVER be changed. When	10.00	B000218401	Shelter in Plac	ce it the default	Shelter In Place
C	CHRISTUS Oschner St. Patrick Hospital	At Ori	iginating Hospital	Dest.Hospital' will	1000	AL006419321	Female	of all patients.	Transferred Deceased
C	Cornerstone Hospital of Southwest Louisiana	At Ori	iginating Hospital	be changed.	lana.	Pt. MR# cor01	Unknown		State Movement JPATS Evac Sherter III Place
C	CHRISTUS Oschner St. Patrick Hospital	At Ori	iginating Hospital	in the second se	100	AL0064117556	Male		Shelter In Place
C	Beauregard Health System	At Ori	iginating Hospital	in the second second	in the second se	B000111130	Female		Shelter In Place
	Oakdale Community	∆t ∩ri	ininating Hospital			ochmr1	Female		Shelter In Place

Disposition Definitions:

Aligns with Attachment C of the User Guide



Evac Neonate – Private contracts with Women's or other NICU centers

Evac Psych – Admitted psychiatric patients needing in-state placement using state/DRC assistance.

Private Movement – You are going outside your system with the patient-NO ASSISTANCE FROM STATE

Discharged – Most of these will be your ED folks, and others as applicable

Transferred – Patient moved within your system – NO ASSISTANCE FROM STATE

State Movement – ESF8 is facilitating movement. DRC is locating destination and EMS-DRC is coordination transportation.

In-State Patient Movement –State/DRC assisted Movement

Assumption: The hospital plan has failed, State/DRC locates beds and arranges transportation.

Sending Hospital or DRC will make change to "Dest. Hospital". Once the change is posted, the receiving hospital can view patient information.

Dest. Hospital #	Dest.	Hospital			
-1 -1	Acadian A Acadia: A	''Dest. Hosp A drop-o available. show in '	editable. Sel acilties will b ected, facilty spital''. ''Pos	ect it.)e / will st''	
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**EDO - Ochsner Medical Comp	olex - River Par	ishes		elete	
**EDO - OLOL Livingston **EDO - Our Lady of the Lake N **EDO Baton Rouge General - A	lorth Emergenc Ascension)elete		
Abbeville General Hospital Acadia Extended Care Hospital Acadia St. Landry Hospital Acadian Ambulance R4)elete	
Acadian Medical Center Acadiana Addiction Treatment C)elete			
Acadiana Rehabilitation Accord Rehabilitation Hospital Alexandria Emergency Hospital		elete			
Allegiance Health Center of Mor Allegiance Health Center of Rus Allen Parish Hospital	nroe ston)elete	

"Location" is updated by receiving hospital.



In-State Patient Movement – Bulk Editing

A "bulk edit" feature exists so that hospitals can easily edit groups of patients based on specific criteria. This feature should replace the need for hospitals to continuously upload a revised patient template.

AtRisk Registry			h
Edit Patient Locations	1. ✓ Region 2 DoomsDay 2022 ✓ Select a Report	~	
Add New Record Progress No	xe Bulk Edit	4.	
2 pest. Hospital #	**Shreveport FCC 3.	submit	
Originating Hospital Nar	**EDO - Mandeville ED - St. Tammany Health System Offsite ED **EDO - Ochsner Medical Complex - Iberville **EDO - Ochsner Medical Complex – River Parishes	pital ID	
Baton Rouge General Mid City	**EDO - OLOL Livingston **EDO - Our Lady of the Lake North Emergency Room	st04	
Baton Rouge General Mid City	Abbeville General Hospital Acadia Extended Care Hospital	st05	
Baton Rouge General Mid City	Acadia St. Landry Hospital Acadian Ambulance R4	st01	
Baton Rouge General Mid City	Acadian Medical Center Acadiana Addiction Treatment Center	st13	
Baton Rouge General Mid City	Acadiana Rehabilitation Accord Rehabilitation Hospital	\$t08	

- Select the screen to bulk edit
- Select the bulk editable field from the drop-down list for the corresponding screen
- Make you selection or input manual entry
- 4. Click submit

Confirming Patient Lists are Complete

Hospitals have <u>two options</u> for indicating uploads of patients are complete:

- Use the the Hospital Actions screen
 - → using the *Hospital Status* view, select "Patients Ready"
- Notify the DRC uploads are complete, meaning admissions have ceased and discharges and transfers are finalized in preparation for sheltering-in-place.







Federal/Out of State Movement Specifications

Applies to: Execution of the State-Federal ESF-8 Medical Institution Evacuation Plan (MIEP)

- Movement though National Disaster Medical System (NDMS)
- Using Department of Defense (DoD) assets
- Using Federal air EMS contract assets

Disposition Definitions:

Aligns with Attachment C of the User Guide



MIEP Evac – non-critical patients needing evacuation using federal resources, most likely Department of Defense aircraft and teams.

- Excludes NICU and Psychiatric patients
- patient clinical information should be cross walked against <u>Attachment</u>
 <u>B</u> to assist flight surgeon with identifying contraindications
- Any contraindications may prompt a critical designation and movement by JPATS

JPATS Evac – critical patients being moved by federal EMS contract aircraft and crew.

- Hospital primary responsibility to assign JPATS Evac
- DRC and State review may prompt patients move from MIEP Evac to JPATS Evac
- Federal patient movement cell may determine a patient should be moved to JPATS evac status

Confirming Patient Lists are Complete

Hospitals will signal they have completed the uploads and patient validation and manifesting for federal movement can begin when conducting this step.

Use the the Hospital Actions screen

→ using the *Hospital Status* view, select "Patients Ready"



Add New Record Bulk Edit Page 1 of 1. (1 rows) Drag and drop column header here to group results. Hospital Status Status Status Reason Pointe Coupee Unreviewed General Hospit Unreviewed DRC Reviewed DRC Reviewed	Hospit	al Status	✓ 2023 April F	atient Movement Exerc	ise 🗸 🛛 Select							
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Pointe Coupee General Hospit		Hospital	Status	Status Reason	Status Change Co							
State Reviewed		Pointe Coupee General Hospital	Unreviewed Unreviewed Patients Ready DRC Reviewed State Reviewed		0							

Federal Movement (MIEP & JPATS) Flight Assignments

 Hospitals can use the "Edit Patient Flight Info" screen to see flight details after the patient lists have been reviewed by the federal movement team and manifests are set.

The following key information may be provided and updated on this view:

- Flight departure airport
- Flight time
- Tail Number
- Arrival Airport



NT Edit Patient Flight Info

Edit Patient Flight Info	~	2023 April Pa	atient Movement Ex	ercise 🗸 🛛 -	- Select a Report		✓	Choose Organizati
Choose Action								
Patient Actions	E	Bulk Edit						
Patients								
Patients (Expanded)								
Edit Patient Locations	ar	oup results.						
Edit Patient Flight Info			D . T					-
Edit Patient Demographics		-light Date	Departure Time	Arrival Time	Arrival Airport	Originating Hos	Last Name	First Name
Edit Patient Respiratory Status								
Local MCI Patient Tracking						Pointe Coupee		
Patient Location Summary						General		New Patient
Edit NICU Patient Status						Hospital		
Edit Patient Reception						Pointe Coupee		
EMS Actions						General		New Patient
EMS Patient Movement						Hospital		
Hospital Actions					KCUC	Acadian	A T	Detient
Hospital Status					KCHS	Medical Center	A lest	Patient
Download / Upload						Acadian		
Download Patient Template						Medical Center	A Test	Patient 2
Linioad Patiente								

Best Practices!

Adding files as attachments

Including a Face sheet, History and Physical (H&P), Medication Administration Record (MAR) or other document may be useful for the placement of the patient and assist the receiving facility with assuming the transfer of the patient. This can be included as an additional step in the process and functions similar to attaching a document to an email.

- 1. Select the patient to upload a document
- Scroll to the bottom and find "Choose File" button.
- 3. Upload the file from the PC and select "Save".

Saved files will be visible as uploads and accessed by users of sending and receiving hospitals.

	nowei		upicy
	leia		princess
Z	mouse		baby boy
	mouse		minnie
	pie		peach
	rolls		thunder
	shortcake		strawberry
	sky		gray
	sky		blue
	treat		trickor
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Best Practices – Correct input of Room # information!

Please work with your IT and/or patient tracking coordinator(s) to include the following information in the "Room #" Field:

Pat	ients (Expanded)		Region 5 Tra	aining 2023	~	Select a Repor	t	✓	Choose Organizat
A	dd New Record P	rogress Note	Bulk Edit						
P	age 1 of 1. (37 row	s)							
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C	Originating Hos	Orig. Hosp. Pho	Location	Last Name	First Name	Orig. Hospital II	Room #	Gender	Weight
	· · · ·								
C	CHRISTUS Oschner St. Patriek Her					AL006418669	3132 Med/surg	Female	200
C) /					B000218401	Inpatient 237	Male	0
C		uding Unit Ty facilitate pati	pe with Roon ent movemen	n # will t!		AL006419321	5112 Med/Surg	Female	260
C) South Louisiana					Pt. MR# cor01	302	Unknown	0
C	CHRISTUS Oschner St. Patrick Hospital	3374917730	At Originating Hospital	1.0		AL000-17556	2404 ICU	Male	167
C	Beauregard Health System	(337) 462- 7106	At Originating Hospital		1.00	B000111130	Inpatient 236	Female	0

Best Practices – Good clinical details! Please work with your IT to include the following information in the "History"/ "Diagnosis" Fields:

History Contingency Me Emergency Con CCATT Diagnosis	Disposition
Diabetes MM-SS - Medical/Surger No Femur Fracture	Shelter In Place
Midic indication the patient needs o COPD, Sepsis	Shelter In Place
Dialysis MN Medic Diagnosis should include if a	Shelter In Place
MN disease. (Provider should use Medic ID precautions, i.e. COVID+) o Resp Failure	Shelter In Place
Drug Abuse / MM-SS - No Drug SI Medical/Surger No Overdose	Shelter In Place
MM-SS - Medical/Surger No Symptomatic AME	Shelter In Place